



CRM Data Migration Wizard

Allows the movement of data from other CRM Systems into Sage CRM

The CRM Data Migration Wizard allows for a very User Friendly way of setting up import routines of data from other 3rd party systems into the CRM system it's installed on. This includes data from other CRM installations – this is becoming increasingly prevalent for long time users of CRM for consolidating and moving CRM systems from point to point.

Key Features

Connectivity

The Data Migration Wizard currently allows the movement of data from a Goldmine install into your CRM install. There is however the flexibility to add custom mapping scripts which will allow the import of data from the following applications:

- Goldmine to Sage CRM
- ACT! to Sage CRM
- Microsoft CRM to Sage CRM
- Sage CRM to Sage CRM (note: can be used for intra version data migration)

Analyse Data

Shows analysis of each column for the table specified, and it's distinct values with the option run analysis.

Set-up & Mapping

The CRM Data Import Wizard allows for very User Friendly way of setting up import routines of data from other 3rd party systems into the CRM system it's installed on.

- You can create your own mapping for propriety databases
- You can change the behaviour right the way down to a logical level
- You can code it in any way you like (For example you could use postcode resolution as part of migrating data)

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