

### The all-in-one smart and secured way of digitizing payments

Acumatica - A cloud ERP, best suited for modern businesses to simplify complex financial processes and adapt to the ever-evolving market needs.

**Checkbooks .i o.** – A secured digital platform that enables seamless transactions through e-checks. It aids financial transactions with multiple customized deposit options.

#### Key highlights



Automated payment triggering



Track payments and receive timely updates

Simplified ACH Payments



Reduced risk with enhanced security



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Integrated Checkbook payment processing

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The Acumatica and Checkbooks.io is a cutting-edge solution, best suited for modern-age businesses. This native integration built on Acumatica framework helps digitizing payments through easy and secured exchange of e-checks making them hassle-free. This integration triggers payments after approval and simplifies digital transactions.

# **Enjoy unified data view with easy** synchronization of entities like

#### Payment

Flawlessly transfer AP payments from Acumatica to Checkbooks. i.o.

#### Cheques

Acumatica seamlessly synchronizes accounts payable payment entry and provides live check status.

Bank

Ensure seamless transactions by integrating all bank masters from Acumatica ERP to Checkbooks, i.o.

## How does this integration benefit

your enterprise?

#### **Improves Payment Management**

Choose the smart way of processing payments instantly with digitized checks. A streamlined payment cycle helps multi-faceted businesses to smoothly manage all payments round the clock.



#### Make payments in a breeze

Digital checks are a safe, quick and cost-effective solution for exchanging checks. This integration helps replace physical checks and cut down on all its inefficiencies. Payments can be exchanged within the blink of an eye.



#### **Digitize Banking Transactions**

Automated banking transactions enable businesses to save time and go cashless. Integrating transactions with Acumatica and Checkbooks. i. o allows you to manage your financial resources more efficiently and effectively.

# **Simplified Payment Solution**

Acumatica helps to monitor your e-check status and generate error-free digital cheques through Checkbooks. i. o. Easily access your payments anywhere, anytime, with the Acumatica and Checkbooks. i. o integration that manages all payments in a single system.

#### **Effortlessly process ACH payments**

Checkbook's Instant Verification unique feature processes ACH payments faster than regular payments. Recipients are at ease as they get notified of payment receipts within 3-4 days, saving their time to verify bank accounts. In addition, computer-generated remittance information is readily available to vendors in one click.

# About Greytrix

Greytrix is one of the oldest Sage Development & Integration Partners with expertise in providing ERP and CRM solutions worldwide. GUMU<sup>™</sup> connector is a one-stop solution provided by Greytrix thsat integrates ERP systems (Sage Intacct, Sage X3, Acumatica, Sage 100 and Sage 300) with CRM (Salesforce, Dynamics 365 CRM and Sage CRM), third-party apps (Rev.io, Rent Manager, Avalara and MediusGo), and cloud storage systems (HRMS and Sales App). For more information, contact us on acumatica@greytrix.com

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