

Meet Agent GUMU™ Your AI Assistant for Seamless Salesforce – Sage 100 Operations



Transform the way your business connects CRM and ERP. Agent GUMU™ brings the full intelligence of Sage 100 directly into Salesforce through an intuitive conversational interface, enabling users to access, validate, and act on ERP data in real time.

Manage customers, generate quotes, verify payments, or analyse sales trends all through a single chat window, without switching screens or re-entering data.

Key Highlights

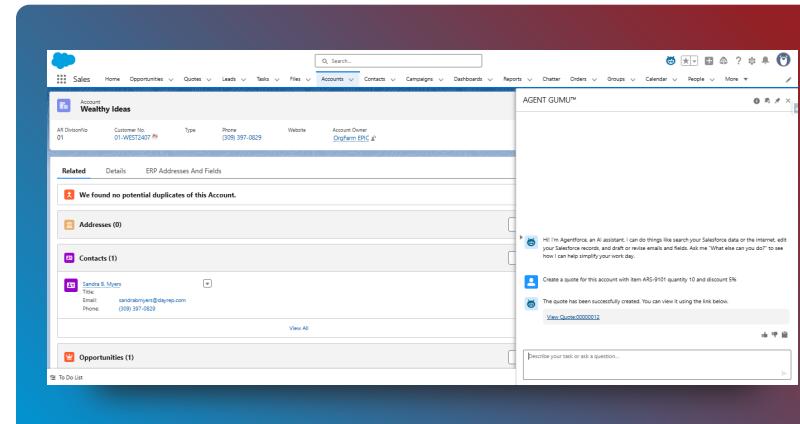
 Native Salesforce Integration Work within Salesforce without switching between systems.	 Quotes & Orders Management Create, push, and track quotes with accurate pricing and availability.
 Conversational Salesforce Assistant Run ERP tasks using simple, natural chat commands.	 Payment Validation Ensure smooth credit checks and payment approvals before submission.
 Real-Time ERP Sync Instantly access live Sage 100 data and validations.	 Mobile ERP Access Access everything on the go — anytime, anywhere.

Real-Time Commands, Instant Results.

Skip the clicks and complex forms.

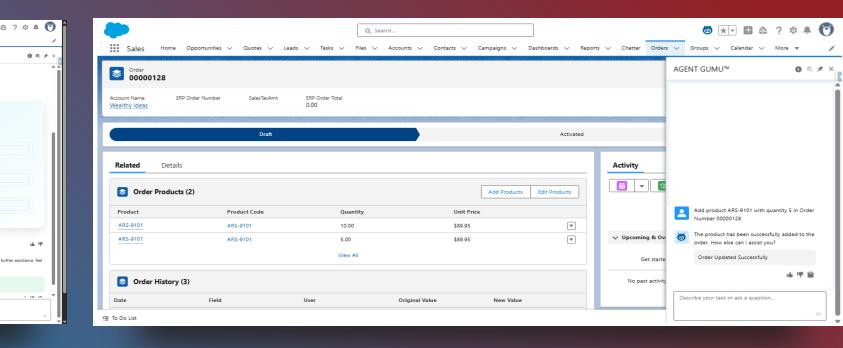
Simply message Agent GUMU™ to create quotes, add products, or check pricing — all in real time.

Every action you take in Salesforce instantly syncs with Sage 100, keeping both systems aligned and your team focused on selling, not switching tabs.



Quotes & order flow better when your systems talk.

From order tracking to validation status, Agent GUMU™ provides complete operational visibility — empowering your teams to work faster, smarter, and error-free. Stay informed, maintain data integrity, and deliver exceptional customer experiences with confidence.

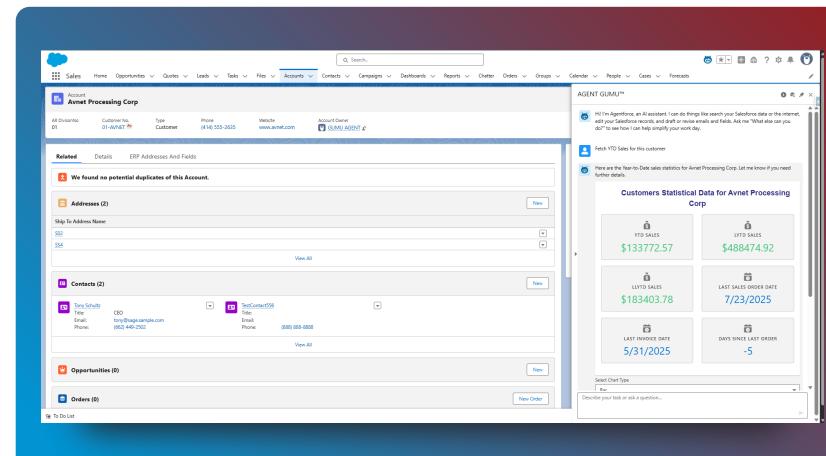


Data When You Need It.

Ask questions like, "Show me last month's sales" or "Check inventory for product ARS-9101."

Within seconds, you'll get live metrics, detailed charts, and customer insights — no spreadsheets or reports required.

Empower your sales team with instant, data-driven decision-making.

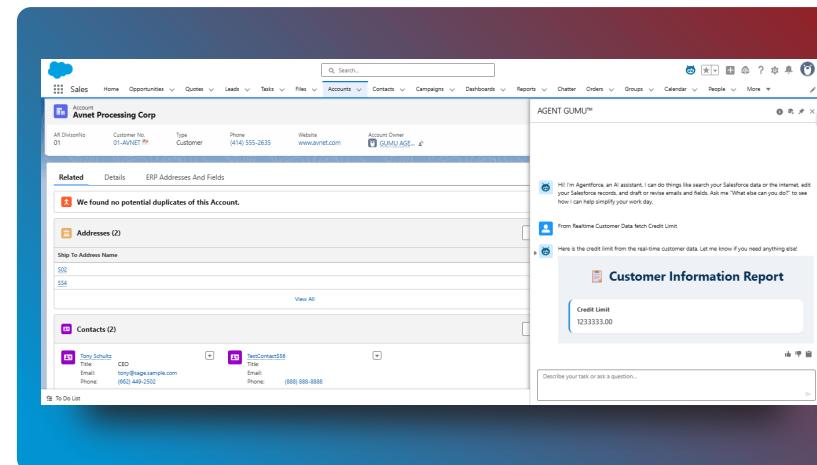


Flawless Orders, Every Time.

Agent GUMU™ double-checks every detail before data reaches Sage 100.

From validating credit limits and ACH payments to catching potential entry errors — it ensures your orders are always accurate, compliant, and ready to process.

No more manual rework or transaction failures.



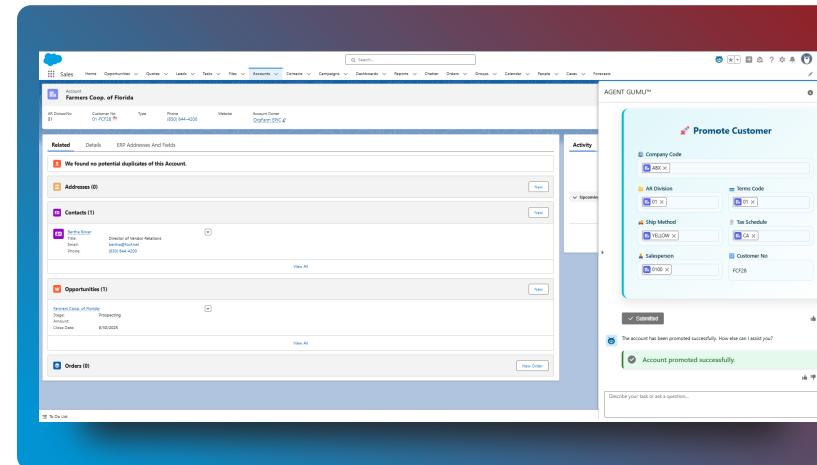
The screenshot shows a Salesforce account record for 'Avnet Processing Corp'. The account details include Customer No. 01-AVNET, Type Customer, Phone (414) 555-2633, and Website www.avnet.com. The sidebar displays a 'Customer Information Report' with a 'Credit Limit' of 1233333.00. The interface includes a search bar and various navigation links for Sales, Home, Opportunities, Quotes, Leads, Tasks, Files, Accounts, Contacts, Campaigns, Dashboards, Reports, Chatter, Orders, Groups, Calendar, People, and More.

Stay Synced in Real Time.

Promote customer accounts from Salesforce to Sage 100 in a single click.

Auto-fetch company codes, AR divisions, terms, and salesperson details with guided accuracy.

Every customer promotion, quote, and order stays in sync — ensuring your data is always current and reliable.

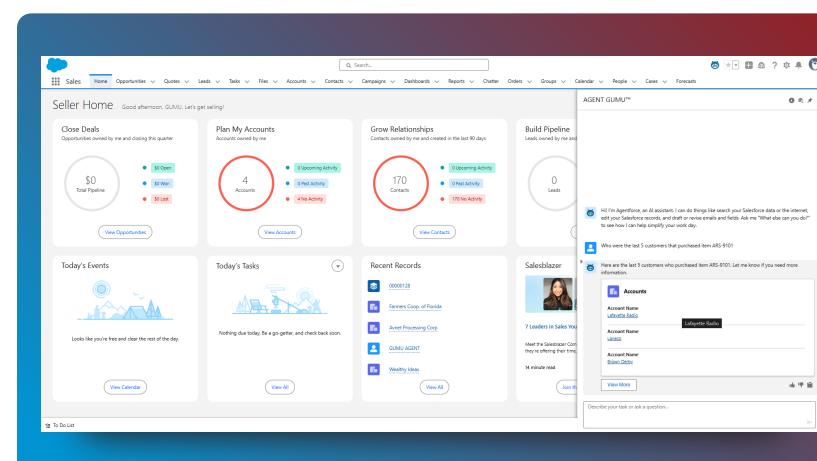


The screenshot shows a Salesforce account record for 'Ferrers Corp. of Florida'. The account details include Customer No. 01-FCOF, Type Company, Phone (850) 644-4020, and Website www.ferrers.com. The sidebar displays a 'Promote Customer' configuration panel with fields for Company Code (AR-1), AR Division (01), Terms Code (01), Step Method (Yellow), Salesperson (FCOF), and a note that the account has been promoted successfully. The interface includes a search bar and various navigation links for Sales, Home, Opportunities, Quotes, Leads, Tasks, Files, Accounts, Contacts, Campaigns, Dashboards, Reports, Chatter, Orders, Groups, Calendar, People, and More.

Data Mobility, Redefined.

Empower every rep with mobile-ready access.

Whether they're on the road or with a client, teams can view customer purchases, product history, and account details right from the Salesforce mobile app — powered by Agent GUMU™.



The screenshot shows a Salesforce mobile home screen with various performance metrics: Close Deals (50 Total Pipeline, 10 Open, 30 Lost), Plan My Accounts (4 Accounts, 3 Pending Activity, 4 Active), Grow Relationships (170 Contacts, 10 Pending Activity, 170 Active), and Build Pipeline (0 Leads). The sidebar displays a 'Salesblazer' section with a profile picture and a note that there are 2 leaders in Salesblazer. The interface includes a search bar and various navigation links for Sales, Home, Opportunities, Quotes, Leads, Tasks, Files, Accounts, Contacts, Campaigns, Dashboards, Reports, Chatter, Orders, Groups, Calendar, People, and More.

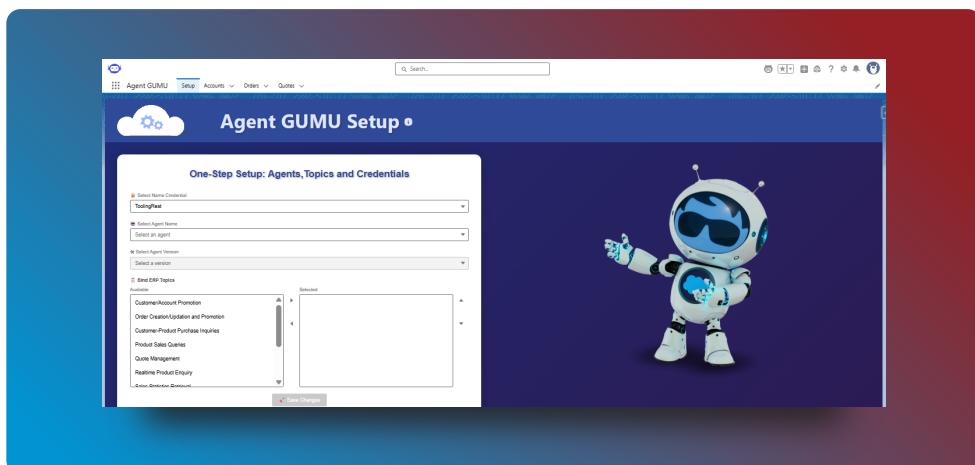


Simple Setup. Powerful Control.

Get started quickly with an intuitive setup screen.

Choose from pre-built topics like Customer Promotion, Quote Management, Order Creation, and Product Enquiries.

Configure Agent GUMU™ once and scale it effortlessly across your departments.



About Greytrix

25 Years of ERP Excellence

Trusted by **5000+ businesses across the globe**, Greytrix specializes in cloud integrations that simplify complex operations.

Our GUMU™ framework powers seamless connectivity between leading **CRMs and ERPs — from Salesforce to Sage 100**.

With 25 years of expertise and **30+ certified consultants**, we help businesses **work smarter, integrate faster, & grow stronger**.



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