

GUMU™
For
Sage Intacct

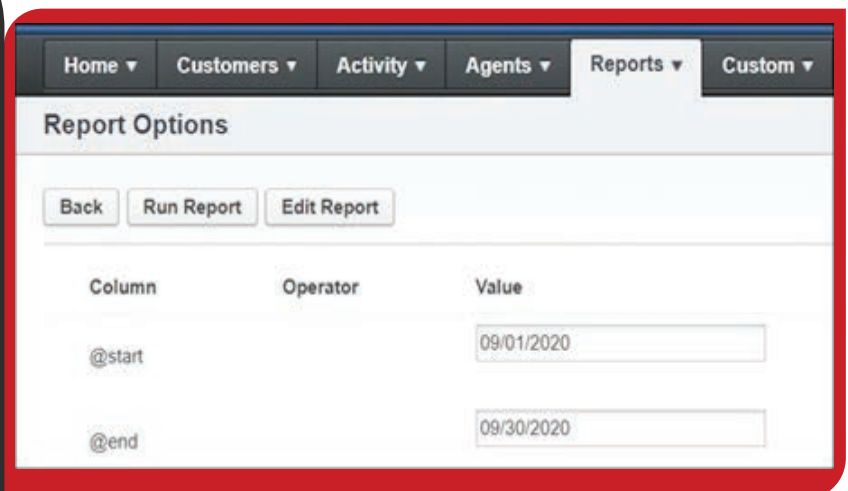
Integration

Today's challenging world requires big data to retain customers and manage billing and transaction cycles. The GUMU™ Rev.io – Sage Intacct integration provides one-way flow of information from Rev.io into Sage Intacct syncing data such as daily cash management, other receipts (undeposited funds and bank account) and Monthly Journal Entries import into Sage Intacct General Ledger from Rev.io. Users can setup desired execution schedules to synchronize the data at desired interval and imports Receipts and Journal entries in Sage Intacct.



Schedule Processes/ Jobs

Every plugin has its own set of Entities for e.g., Receipts and JE from Rev.io. These entities are mapped between the integrated systems to form a particular-Process. Each Process can be scheduled to execute at specific interval. Scheduler program within the GUMU™ Integration service monitors the predefine schedule of every process and accordingly executes them.





Data Synchronization

Data is synchronized as per the process and desired schedules can be set according to business requirements. Users can also sync the data on demand basis as and when required thus ensuring flexibility in data management.

Synchronization Refresh

Show 10 entries Search:

Action	Process Name	Description	Last Sync Date	Status
	Sync Revio GL Reports to Sage Intacct GL	Sync Revio GL Reports to Sage Intacct GL	10/28/2020 8:26:51 PM	IDLE
	Sync Payments to Sage Intacct Other Receipt	Sync Payments to Sage Intacct Other Receipt	10/28/2020 8:22:44 PM	IDLE

Showing 1 to 2 of 2 entries First Previous 1 Next Last



Payments

Daily AR Payments postings from Rev.io are imported as other Receipts in Sage Intacct. These payments created in Sage Intacct are not associated to any customer but the name of the customer (from Rev.io) is mapped to the Payer so that each payment can be tracked. These payments are grouped by various payment methods to match bank deposits. These processes are scheduled to execute daily at specific time of the day.

Home Page - CALLONE - SAND... x +

callone_sandbox.rev.io/Home/HomePage/Home_Page.aspx

Apps Acumatica Outlook My Learning

Home Customers Activity Agents Reports Custom Settings

Home Page Main Billing Collections Payments

Create New Auto Debit Queue Collections Summary Post Payments

Customer Wizard Batch Transactions Write-Off Queue Payment Search

Recent Create Bills

Search Email Queue

Print Queue

About Greytrix

Being a global leader with 22+ years of expertise as Sage development and integration partners, we deliver rich, cloud and on-premises ERP & CRM solutions worldwide. GUMU™ our native cloud connector, integrates ERP systems (Sage Intacct, Acumatica, Sage X3 and Sage 100) with CRM systems (Salesforce, Dynamics 365 CRM and Sage CRM), third-party apps (Avalara, MediusGo, Treez, Magento, Shopify etc.), and cloud storage systems (HRMS & Sales app) by understanding varied system offerings and complexities. For e-commerce businesses struggling through changing industry needs, Acumatica and Magento integration is the easy way through!

For more information, contact us on gumucloud@greytrix.com

Global Contact No: 1 888 221 6661

Know More
GUMU™ Cloud | Greytrix™

