

Tap into the dimension of streamlined processes!

With years of cutting-edge experience, Greytrix introduces an all-in-one platform for managing key business apps that majorly involve partner interactions. **BPortaly** is one **complete solution that automates business operations**, helping enterprises save time and effort and enhance partner experience. BPortaly platform is available as a **web and mobile application**.

Why BPortaly?



A package solution

Collaborative access



Enhances partner experience



Single data hub



User role-based login



Enhanced security



Multi entity support

Our Leading Solutions

As a comprehensive platform, BPortaly offers solutions that cater to niche processes, automate workflows, and thus enhance the user experience. These apps can be used as stand-alone solutions or can be integrated with your existing ERP through our Champion Integrator GUMU™ platform. **It consists of targeted solutions like-**



Customer Portal



Supplier Portal



Shipping Portal



Sales Commission App



Customer Portal

A customer portal is a **complete solution that helps both sales reps and customers to track orders and get product details, pricing, and other related details**. Set up warehouses, invoice terms, product and customer category, shipping details, and units of measurement beforehand for smooth integration of the processes from BPortaly to ERP.

Along with this Customer portal also provides the ability for **role-based security and role-based data access**.

Modules:

- ▶ Customer
- ▶ Sales Quotes
- ▶ Sales Orders
- ▶ Sales Invoices
- ▶ Product
- ▶ Real Time Inventory

Why get this app?

- ▶ Admin role to define the User role and security
- ▶ Get real-time inventory
- ▶ Track Sales Quote and Sales Order status
- ▶ Assign tasks and trigger notifications



Suppliers Portal

The suppliers portal gives you a holistic view of the purchase module with all details of vendors and purchase documents like purchase quotes, purchase orders, and purchase invoices. It is a **role-based login portal** for **vendors/suppliers** and **businesses** to ensure utmost data security.

Modules:

- ▶ Vendors
- ▶ Purchase Quotes
- ▶ Purchase Orders
- ▶ Purchase Invoices
- ▶ Product
- ▶ Inventory

Why get this app?

- ▶ Generate dynamic reports
- ▶ Map purchase history
- ▶ Track live inventory status
- ▶ Get a complete view of purchase documents



Sales Commission App

The Sales Commission App for Sage Intacct is a targeted solution for having smooth **Sales Commission Processes**. It automates major commission-related workflows enabling businesses to focus on other operations while just overseeing Commission processes.

Why get this app?

- ▶ Flexible structures & rules
- ▶ Error-free calculations
- ▶ Track commissions
- ▶ Automated payments



Shipping App

The Shipping app aims to streamline all processes related to the **shipping of a product**. **Improve logistical efficiency** as you integrate it with ERP to bring together key data points like sales order, deliveries from ERP to shipping solutions. It enables you to set up brokers, hazardous codes, different printers (Label, BOL, Packing slip), shipping carriers, etc.

Modules:

- ▶ Rate Quote
- ▶ Process Shipment
- ▶ Shipment Tracking & Dashboards
- ▶ Reports

Why get this app?

- ▶ Select the best carrier with the rate quote feature
- ▶ Process shipments real-time
- ▶ Prints shipment labels and BOL
- ▶ Track shipments

You are at the threshold to experiencing seamless processes. When are you taking the plunge?

For more information, contact us on