SALESFORCE - SAGE X3 INTEGRATION

GREYTRIX

Ensure continuous growth by focusing on achieving better productivity & higher efficiency within your business operations with ***GUMU™ for Salesforce - Sage X3 Integration.***

GUMU™ - The Champion Integrator Powering Salesforce – Sage X3 Integration

Easy to Use | **Plug and Play** | **Highly Configurable**

One-click, Cloud Integrator | **Seamless and Secure Integrations**

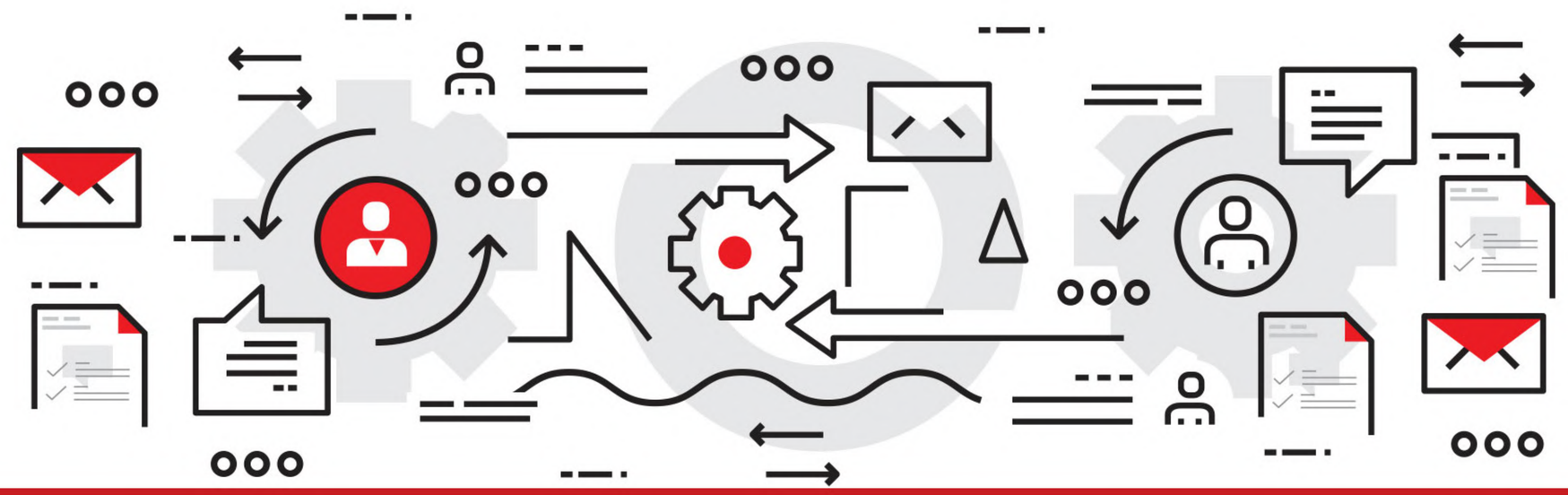
Entities GUMU™ for salesforce Sage X3 Integration Covers

- **Customers**
- **Contacts**
- **Addresses**
- **Salespersons**
- **Products & Product Categories**
- **Quotes**
- **Sales Orders**
- **Sales Invoice**
- **Currency**
- **Shipment**

Entities supported through Add-Ons

Vendor Masters | Vendor Contact | Purchase/Remit-To Address

Purchase Order | AR Invoice



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Bulk Promotion & Update of Accounts and Orders

Promote multiple accounts/customers from CRM to ERP using the bulk posting feature.

Data Preview Before Import

Get an easy data preview and validate it before importing it from Sage X3 to Salesforce.

What NEW in GUMU™ for salesforce Sage X3 Integration

Real-time Product Inquiry

Get real-time product information while adding/updating line items on Sales Order Screen.

GUMU™ Support

Using the GUMU™ console, all logs can be seen on a single screen and receive timely updates on import routine status.

Export/Import Entity Mapping

Users can Import/Export entity mapping in synch routines.

Key Features of GUMU™ for Salesforce – Sage X3 Integration

Data & Entity Synchronization

Enjoy bi-directional data flow on a real-time basis between Salesforce and Sage X3. Also, leverage the flexibility to map and import any standard or custom Sage X3 entity data into Salesforce objects.

Authorization Control

Secure data and control system efficiency with GUMU™ connector's robust security matrix that allows system administrators to set different user access levels.

Linking/Unlinking

Seamlessly link existing Sage X3 customers with existing Salesforce accounts to avoid any data duplication.

Real-time Inquiries

Sales representatives can enjoy a comprehensive view of Sales Orders, Invoices, and Additional Customer details on a user-friendly Salesforce UI.

Easy to Promote

With GUMU™, enjoy easy updates and promotion of Customers and Sales Orders from Salesforce to Sage X3 with just a single click.

Standard Salesforce Opportunity

Take complete advantage of the Standard functionality for creating Opportunity and Quote items and convert them to Sales Orders.

Portable Devices

Enjoy easy access to the integration across different devices and access the data anytime, anywhere.

Reports & Dashboards

Using the Entity Sync Mapping feature, create reports and dashboards in Salesforce based on data synchronization from the ERP to CRM.

Add-Ons for Other Entities

For seamless integration, GUMU™ also allows users to request additional add-ons for other entities like Purchase Order Promotion, Vendor, Sales Invoice, and more.

For more information, contact us on

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